



**AWARDS**

EUROPOPULAR INTEGRAL best Spanish Pension Fund of 2013 awarded by WORLD FINANCE  
 SANTALUCÍA ESPABOLSA F. P. best Spanish Pension Fund of 2017 awarded by EXPANSIÓN

**WORK EXPERIENCE**

**2022 - BBVA ASSET MANAGEMENT - Head of European Equity**

- Fundamental analysis. Analyze and invest in European quoted companies. Europe & Spain
- Thematics Funds

**BBVA Bolsa** <https://www.morningstar.es/es/funds/snapshot/snapshot.aspx?id=F0GBR04Q7F&tab=1>  
**BBVA Bolsa Plus** <https://www.morningstar.es/es/funds/snapshot/snapshot.aspx?id=F0GBR04Q8O&tab=1>  
**BBVA Bolsa Europa** <https://www.morningstar.es/es/funds/snapshot/snapshot.aspx?id=F000011E18&tab=1>  
**BBVA Tecnología** <https://www.morningstar.es/es/funds/snapshot/snapshot.aspx?id=F0GBR04ZKV&tab=1>  
**BBVA Demografía** <https://www.morningstar.es/es/funds/snapshot/snapshot.aspx?id=F0GBR051Q4&tab=1>  
**BBVA Planeta** <https://www.morningstar.es/es/funds/snapshot/snapshot.aspx?id=F00000ISH4&tab=1>

**2017 - 2022 SANTALUCÍA ASSET MANAGEMENT - Head of Equity**

- Stock picking. Analyze and invest in European quoted companies.
- Funds under management:

**Santalucía Ibérico** <https://www.morningstar.es/es/funds/snapshot/snapshot.aspx?id=F00000VZMS&tab=1>  
**Santalucía Espabolsa** <https://www.morningstar.es/es/funds/snapshot/snapshot.aspx?id=F0GBR04JYE&tab=1>  
**Santalucía Eurobolsa** <https://www.morningstar.es/es/funds/snapshot/snapshot.aspx?id=F0GBR04JYK&tab=1>  
**Santalucía Europa** <https://www.morningstar.es/es/funds/snapshot/snapshot.aspx?id=F00000YW1O&tab=1>

- Pension Funds and mandates.

**2015 - 2017 SANTALUCÍA SEGUROS - Head of Equity**

- Stock picking. Analyze and invest in European quoted companies.
- High yield bond picking. Analyze and invest in high yield issued in euros.
- Private Equity. Selection of PE funds.
- Non - listed companies. Analyze and value potential M & A targets.

**2014 - 2015 BANCO SABADELL- Senior Equity Portfolio Manager**

- European and Spanish stock universe. Team management. Senior Fundamental analyst.
- Funds under management: Sabadell Europa, Sabadell Europa Valor, Sabadell Euroacción, Sabadell Bolsa Española, Sabadell España Dividendo.

**2007 - 2014 ALLIANZ POPULAR – Asset Management Division - Senior Portfolio Manager**

- Allianz Popular Balanced Pension Plans. Assets under management €2.400 million.
- Sector and Individual Security Selection. Flag funds:

PENSION PLANS & MUTUAL FUNDS (gross returns)	RANGE EQUITY - FIXED INCOME	ASSETS (euros)	RETURN 2011	RETURN 2012	RETURN 2013
EUROPOPULAR-VIDA (european universe)	30% - 70%	928.563.085	-0,23%	8,28%	8,97%
E. GESTION TOTAL (european universe)	0% - 100% // 0% - 100%	160.605.558	-0,10%	9,13%	14,73%
EURO. AVANCE 50 (iberian universe)	50% - 50%	4.009.865	-2,05%	8,41%	15,85%
EUROVALOR MIXTO 70 (european universe)	70% - 30%	61.447.749	-6,39%	10,97%	14,65%

- European equity analyst/portfolio manager. Specializing in technology, telecoms, media and healthcare sectors.

- From 2009 – 2010 in charge of managing the real estate fund Eurovalor Sector Inmobiliario.
- Member of Fondselección Advisory Committee. Fund of Funds.
- In charge of stocks listed in the Spanish Alternative market (MAB).

**2006 - 2007      VEIUSTA GROUP – Assistant Portfolio Manager**

- Search, analyze and select potential investment stocks.
- Quantitative *due diligence* and financial model of the selected firms.
- Investments qualitative analysis (sector, position, business plan, competitive advantages, etc).
- Valuation of the different enterprises based on methods such as Private Market Value (PMV), historic quoted multiples and sector comparables and net assets value (NAV), among others.
- Trading of the stocks in the different quotation markets.

**2000-2005      FORTIS BANK - BETA CAPITAL, S.V. - National and International Equity Desk**

- International Equity Broker (United States and Europe) for GESBETA and Institutional clients.
- International Equity derivative Dealer.

**2000              HYOVEREINSBANK GROUP– BANCO DE INVERSIÓN, S.V.**

- International Equity Broker (United States and Europe) for Banco de Inversión management funds.
- National Equity derivative Dealer

**1999              MERCADO ESPAÑOL DE FUTUROS FINANCIEROS, MEFF**

- National Equity derivative Dealer at BBVA Interactivos.

**1998              BANCO BILBAO VIZCAYA BBV – Retail Banking**

**LECTURER**

**2016-** CUNEF – Associate Professor Financial Modeling

**2015** Analistas Financieros Internacionales. Level I CFA course “Financial Statements Analysis”

**2012** Centro Internacional de Formación Financiera - CIFF – Master in Finance and Banking. Lecturer in Equity Valuation.

**QUALIFICATIONS**

**2021** CFA UK, Certificate in ESG Investing

**2013** CFA, Chartered Financial Analyst.

**2013** CIPM Principles Level. Passed.

**2012** CAIA, Chartered Alternative Investment Analyst

**2012** Level I FRM, Financial Risk Manager. Passed.

Grade and post-grade education

**2016-2016** Private Equity: Alternative Investments. IESE Business School

**1999-2000** Stock Exchange and Wealth Management Course. Escuela Superior de Cajas de Ahorro (ESCA) 160 hours.

**1998-1999** Master on Services Economy at Universidad Autónoma de Madrid. (UAM). 360 hours.

**1995-1997** Civil Servant Superior Technician (TAC). First exam passed.

**1989-1994** Bachelor in Economics. Economic Structure Specialist at Universidad Autónoma de Madrid. (UAM).

**SCHOLARSHIPS**

**1999** Full Scholarship, Spanish Financial Futures Market (MEFF).  
Intensive Course on Fixed Income and Equity Options and Futures.

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**LANGUAGES**

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**English** Excellent. Proficiency Level.

**Spanish** Mother tongue

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**COMPUTER SKILLS**

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- Options and futures trader license. Type III. Spanish stock exchange system trader license. (SIBE)
  - Proficiency user of stockexchange information systems, such as: Bloomberg, Reuters, Instinet, Fidessa,..
  - Advanced user of Word, Power Point, and Proficiency user of Excel and Access: macros and reports.
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**ASSOCIATIONS - MEMBERSHIP**

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- CAIA Association
- GARP Association
- CFA Spain member
- Colegio Nuestra Señora del Recuerdo
- Nuevo Club de Golf